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Vinda International Holdings Limited

維達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3331)

SALE OF SHARES OWED BY SCA HYGIENE HOLDING AB RESTORATION OF PUBLIC FLOAT

The Offeror has notified Vinda that at or around 5:00 p.m. on 16 December 2013, SCA Hygiene had sold and Nordinvest AB had purchased the Sale Shares (representing approximately 9.72% of the issued share capital and voting rights of Vinda as at the date of this Announcement) at the price of HK\$11.00 per Sale Share.

Upon completion of the Sale, there are 249,658,680 Shares (including the Sale Shares held by Nordinvest AB) (representing 25.01% of the issued share capital and voting rights of Vinda) held by the public.

Accordingly, the public float of Vinda has restored to the level above the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules.

Reference is made to the announcement jointly issued by of Vinda International Holdings Limited (“**Vinda**”) and SCA Group Holding BV (the “**Offeror**”) dated 11 November 2013 in relation to (1) close of the Offers; (2) settlement of the Offers; and (3) waiver of public float requirement (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

All time and date references contained in this Announcement are to Hong Kong times and dates.

SALE OF SHARES OWED BY SCA HYGIENE HOLDING AB

The Offeror has notified Vinda that at or around 5:00 p.m. on 16 December 2013, completion of the sale and purchase of 97,000,000 Shares (representing approximately 9.72% of the issued share capital and voting rights of Vinda as at the date of this Announcement) (the “**Sale Shares**”) held by SCA Hygiene Holding AB (“**SCA Hygiene**”), an associate of the Offeror had taken place during which SCA Hygiene had sold and Nordinvest AB had purchased the Sale Shares at the price of HK\$11.00 per Sale Share pursuant to a sale and purchase agreement entered into between the parties on 12 December 2013 (the “**Sale**”).

To the best of the knowledge of Vinda, Nordinvest AB is not its connected person (as defined in the Listing Rules).

EFFECTS ON SHAREHOLDING STRUCTURE OF VINDA

Upon completion of the Sale, there are 249,658,680 Shares (including the Sale Shares held by Nordinvest AB) (representing 25.01% of the issued share capital and voting rights of Vinda) held by the public, who are independent of the directors, chief executive or substantial shareholders of Vinda or its subsidiaries or any of their respective associates. Accordingly, the public float of Vinda has restored to the level above the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules.

The shareholding structure of Vinda as at the date of this Announcement is as follows:

Shareholders	Number of Shares	%
The Offeror and parties acting in concert with it	513,200,425	51.40%
Fu An International Company Limited (“Fu An”)	216,341,581	21.67%
The directors, chief executive or substantial shareholders (other than the Offeror and parties acting in concert with it and Fu An) of Vinda or its subsidiaries or any of their respective associates	19,162,000	1.92%
Nodinvest AB	97,000,000	9.72%
Public	<u>152,658,680</u>	<u>15.29%</u>
Total:	<u>998,362,686</u>	<u>100%</u>

* *The percentage held by the public should be aggregated with the percentage held by Nodinvest AB in order to calculate the percentage of the shareholding held by the “public” immediately following the completion of the Sale. Hence, the percentage of the shareholding held by the “public” immediately after the completion of the Sale is 25.01% which complies with the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules.*

By order of the board
Vinda International Holdings Limited
ZHANG Dong Fang
Executive Director

Hong Kong, 16 December 2013

As at the date of this announcement, the Vinda Board comprises executive Directors, namely Mr. LI Chao Wang, Ms. YU Yi Fang, Ms. ZHANG Dong Fang and Mr. DONG Yi Ping; non-executive Directors, namely Mr. Johann Christoph MICHALSKI, Mr. Ulf Olof Lennart SODERSTROM and Mr. CHIU Bun (alternate director to Mr. MICHALSKI and Mr. SODERSTROM) and independent non-executive Directors, namely Dr. CAO Zhen Lei, Mr. KAM Robert, Mr. HUI Chin Tong, Godfrey and Mr. TSUI King Fai.