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## **Vinda International Holdings Limited**

### **維達國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3331)**

#### **GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES**

The board of directors of Vinda International Holdings Limited (the “**Company**”) makes the following disclosure in compliance with Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 29 October 2012, Vinda Household Paper (China) Limited (“**Vinda China**”) as borrower (a wholly-owned subsidiary of the Company), the Company and Forton Enterprises Limited (“**Forton**”) (a wholly-owned subsidiary of the Company) as guarantors executed a facility agreement (the “**Facility Agreement**”) in relation to a committed term loan facility of up to HKD180,000,000 (the “**Loan Facility**”). The Loan Facility shall be made available to the Borrower from 29 October 2012 till 15 October 2013 or such later date as the Bank may agree (the “**Availability Period**”), advances under the Loan Facility shall be made during the Availability Period by way of multiple drawdowns and the life of the Loan Facility would be 3 years from the date of each drawdown. As conditions of the Facility Agreement, the Company has undertaken that:

- (i) Mr. LI Chao Wang, Ms. YU Yi Fang and Mr. DONG Yi Ping, shall at no time collectively do not or cease to own, directly or indirectly, 16% or more of the beneficial interest in the Company, carrying not less than 16% of the voting right; and
- (ii) SCA Hygiene Holding AB (“**SCA**”), a substantial shareholder of the Company, shall at no time do not or cease to own, directly or indirectly, 16% or more of the beneficial interest in the Company, carrying not less than 16% of the voting right.

If the Company fails to perform or comply with any of the undertakings and non-financial covenant given under the Facility Agreement, it will constitute an event of default under the Facility Agreement. If such an event of default occurs, all outstanding amounts under the Loan Facility shall become immediately due and payable.

As at the date of this announcement, Mr. Li Chao Wang, Ms. Yu Yi Fang and Mr. Dong Yi Ping together own directly or indirectly 256,368,235 shares in the Company, representing approximately 25.65% of the entire issued share capital of the Company SCA currently owns 216,431,897 shares in the Company, representing approximately 21.66% of the entire issued share capital of the Company.

The Company will make continuing disclosure pursuant to Rule 13.21 of the Listing Rules in subsequent interim and annual reports for so long as circumstances giving rise to the disclosure obligation continues to exist.

By order of the board  
**Vinda International Holdings Limited**  
**LI Chao Wang**  
*Chairman*

Hong Kong, 14 November 2012

*As at the date of this announcement, the executive directors are Mr. Li Chao Wang, Ms. Yu Yi Fang, Ms. Zhang Dong Fang and Mr. Dong Yi Ping; the non-executive directors are Mr. Ulf Olof Lennart Soderstrom, Mr. Johann Christoph Michalski and Mr. Chiu Bun (as alternate to Mr. Soderstrom and Mr. Michalski); and the independent non-executive directors are Dr. Cao Zhen Lei, Mr. Kam Robert, Mr. Hui Chin Tong, Godfrey and Mr. Tsui King Fai.*